**INTEREST RATES MARKET NOTICE**

**Date: 21 September 2017**

**Subject:** New Financial Instrument Listing

***(DENEL SOC LIMITED –“DENG73”)***

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The JSE Limited has granted a listing to **DENEL SOC LIMITED** on Interest Rate Market with effect from 22 September 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DENG73

**Nominal Issued** R 262,000,000.00

**Issue Price** 100%

**Coupon** 8.483% (3 Month JIBAR as at 19 September 2017 of 6.983% plus 150 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 September 2018

**Books Close Date(s)** 11 March, 11 June, 11 September, 11 December

**Interest Payment Date(s)** 21 March, 21 June, 21 September, 21 December

**Last Day to Register** By 17:00 on10 March, 10 June, 10 September, 10 December

**Issue Date** 22 September 2017

**Date Convention** Modified Following

**Interest Commencement Date** 22 September 2017

**First Interest Payment Date** 21 December 2017

**ISIN No.** ZAG000146861

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DENG73%20Pricing%20Supplement%2020170922.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DENG73%20Pricing%20Supplement%2020170922.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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